



## **TAKE AN HONEST LOOK AT YOUR REAL ESTATE HOLDINGS**

Certainly, it is in your best interests to evaluate your position with a special emphasis on asset protection, privacy, confidentiality and tax curtailment. You also should have mechanisms so you “never give up control of your money”. These are only a few of the many benefits you can achieve as a client of the Larner Global Group, an affiliate of RE/MAX Estate Properties.

## **MONEY DOESN'T COME WITH AN OWNER'S MANUAL**

Together, we will explore opportunities to help you use real estate as a multi-generational wealth building tool. We will develop alternative succession plans for your real estate. We will consider tax curtailment property holding devices. We will evaluate transaction mechanisms, and perhaps you will utilize the collateralized monetization vs. the 1031 exchange, not only for a larger cash flow, but also to “not give up control of your money”,

We will do much more than just arrange for your real estate transactions relating to a luxury lifestyle. We are known in luxury real estate circles for our creative approaches to challenging transactions. We are well qualified to bring your transactions to an early conclusion in the international sector.

## **HERE IS HOW WE GET STARTED**

We begin our discussion as to the topics which you wish to remain confidential. Next, we discuss your needs as to asset protection and privacy as to your real estate assets. Next, we clarify your goals and you will visualize a new plan. We will discuss a blueprint which will increase your commitment to work toward your goals. Importantly, we have well learned that it is human nature to feel barriers which prevent from the hopes and wishes of a plan to be realized. We will discuss how each real estate related barrier can be overcome.

We will formulate a strategic alliance team with our third party professionals. This will be your single point of contact for your real estate services needs, included. You will have access to valuable insights and perspectives from our high level experts. You will enjoy our latest insights and how we can help you and your family with your decision making process.

You will find that our consultative approach provides a solid foundation for a relationship we can grow and nurture together. We will take action or engage in re-action plans to crisis. The quality of life for you and your significant others depend on prudent decisions. Our strategies are designed to simplify these decisions. This will include our discussing how each dollar will resolve multiple issues and take advantage of multiple opportunities.

Let's move forward together to greater prosperity in your real estate endeavors.

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